

Managing Director,  
M/s Moongipa Capital Finance Limited,  
18/14, WEA, Karol Bagh,  
New Delhi- 110005.

**Sub.: Review Report for the quarter ending on 30<sup>th</sup> September 2015**

Dear Sir,

We have reviewed the accompanying statement of unaudited financial result of M/s **Moongipa Capital Finance Limited** for the quarter ended on 30<sup>th</sup> September 2015 except for the disclosures regarding 'Public Shareholding' and 'promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Thanking You,  
For Saxena & Saxena  
Chartered Accountants  
(Firm Regn. No.006103N)

CA. D.K. Saxena  
(Partner)



Place:- New Delhi  
Date :- 05/11/2015

## MOONGIPA CAPITAL FINANCE LIMITED

(CIN: L65993DL1987PLC028099)  
 Regd. Off: 18/14, W.E.A. Pura Lane, Karol Bagh, New Delhi - 110005  
 Ph. No. 4145121, Fax: 41406122

Email: moongipanc@gmail.com, website: www.moongipa.com

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

S.No Particulars	Quarter Ended			Half Year Ended		Year ended
	30.09.2015 (Un-audited)	30.06.2015 (Audited)	30.09.2014 (Un-audited)	30.09.2015 (Un-audited)	30.09.2014 (Audited)	
1 Income from Operations						
a) Net Sales/Income from Operations	15.55	15.02	15.27	30.57	31.15	58.20
b) Other Operating Income						
Total Income from Operations (net)	15.55	15.02	15.27	30.57	31.15	58.20
2 Expenses						
a) Employee Benefit Expenses	0.51	0.37	0.06	0.94	1.00	0.50
b) Depreciation and Amortisation Expenses	0.20	0.23	0.25	0.56	0.71	2.30
c) Other Expenses	0.29	0.29	4.72	11.34	9.21	18.19
d) Loss on Sale of Shares						
Total Expenses	1.00	0.89	5.03	12.84	10.92	21.00
3 Profit/(Loss) from operations before other income/Finance	4.55	4.13	0.24	17.73	20.23	37.20
4 Other Income	1.70	0.92	2.56	1.82	5.23	6.77
5 Profit/(Loss) from Ordinary activities before Finance Cost and Exceptional Items	6.25	5.05	2.80	19.55	25.46	43.97
6 Finance Costs	0.50	0.94	1.02	0.94	1.64	2.14
7 Profit/(Loss) from ordinary activities after Finance Cost but before exceptional items (5 - 6)	5.75	4.11	1.78	18.61	23.82	41.83
8 Exceptional Items						
9 Profit/(Loss) from Ordinary activities before tax (7 - 8)	5.75	4.11	1.78	18.61	23.82	41.83
10 Tax Expenses	0.43	0.34	2.06	0.77	2.69	2.68
a) Income Tax	0.43	0.34	2.06	0.77	2.69	2.68
b) Deferred Tax	0.00	0.00	0.00	0.00	(0.12)	0.08
11 Profit/(Loss) from Ordinary activities after tax (9 - 10)	5.32	3.77	(0.28)	17.84	21.13	39.15
12 Extraordinary Items (Net of Tax Expenses)	0.55	0.47	4.39	1.52	5.99	2.41
13 Net Profit/(Loss) for the Period (11 - 12)	5.87	4.24	4.09	19.36	27.12	41.56
14 Paid-up equity Share Capital (face value Rs. 10/- each)	305.48	305.48	305.48	305.48	305.48	305.48
15 Reserves Excluding Revaluation Reserve as per Balance Sheet of previous accounting year	51.19	51.19	49.51	51.19	49.51	49.51
16 Basic & Diluted EPS (After Extraordinary Items)	0.20	0.20	0.15	0.20	0.20	0.20
Diluted EPS (In Rs. Not Applicable)	0.03	0.02	0.15	0.05	0.20	0.08

### PART - B SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

A PARTICULARS OF SHAREHOLDING	30.09.2015					
	30.09.2015 (Un-audited)	30.06.2015 (Audited)	30.09.2014 (Un-audited)	30.09.2015 (Un-audited)	30.09.2014 (Audited)	30.09.2015 (Un-audited)
1 Promoter Shareholding	23,15,530	20,15,560	20,15,560	24,15,550	20,19,500	20,15,560
- Number of Shares	23,15,530	20,15,560	20,15,560	24,15,550	20,19,500	20,15,560
- Percentage of Shareholding	65.98%	65.98%	65.98%	65.98%	65.98%	65.98%
2 Promoter and Promoter Group Shareholding	23,15,530	20,15,560	20,15,560	24,15,550	20,19,500	20,15,560
a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of Shares	Nil	Nil	Nil	Nil	Nil	Nil
(as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered	23,15,530	20,15,560	20,15,560	24,15,550	20,19,500	20,15,560
- Number of Shares	23,15,530	20,15,560	20,15,560	24,15,550	20,19,500	20,15,560
- Percentage of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
(as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares	65.98%	65.98%	65.98%	65.98%	65.98%	65.98%
(as a % of the total Share Capital of the Company)	65.98%	65.98%	65.98%	65.98%	65.98%	65.98%

B INVESTOR COMPLAINTS	3 Months ended 30th September, 2015	
	30.09.2015 (Un-audited)	30.09.2014 (Audited)
1 Pending at the beginning of the Quarter	Nil	Nil
2 Received during the Quarter	Nil	Nil
3 Disposed of during the Quarter	Nil	Nil
4 Retaining unresolved at the end of the Quarter	Nil	Nil

### STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2015

Particulars	As at 30.09.2015	
	30.09.2015 (Un-audited)	31.03.2015 (Audited)
<b>A EQUITY AND LIABILITIES</b>		
1 Shareholders' Funds		
a Share Capital	305.48	305.48
b Reserves and Surplus	51.19	51.19
Sub-Total: Shareholders' Funds	356.67	356.67
2 Non-Current Liabilities		
a Long Term Borrowings		
b Deferred Tax Liabilities	0.50	0.50
c Other Long Term Liabilities		
d Long Term Provisions		
Sub-Total: Non Current Liabilities	0.50	0.50
3 Current Liabilities		
a Short Term Borrowings		5.23
b Trade Payables		4.31
c Other Current Liabilities	3.22	1.02
d Short Term Provisions	1.19	1.02
Sub-Total: Current Liabilities	4.41	7.58
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>361.08</b>	<b>364.75</b>
<b>B ASSETS</b>		
1 Non-Current Assets		
a Fixed Assets	3.01	3.79
b Non-Current Investments	190.10	93.24
c Long Term Loans and Advances	17.13	18.04
d Deferred Tax Assets (Net)	0.24	0.24
e Other Non-Current Assets		
Sub-Total: Non Current Assets	210.48	215.31
2 Current Assets		
a Current Investments		
b Inventories		
c Trade Receivables	140.33	226.11
d Cash and Cash equivalents	90.57	19.49
e Short Term Loans and Advances		
f Other Current Assets	5.11	3.62
Sub-Total: Current Assets	236.01	249.32
<b>TOTAL ASSETS</b>	<b>446.49</b>	<b>464.63</b>

**NOTE:**

- The above unaudited quarterly financial results have been reviewed by the Audit Committee and approved by the board of directors at their respective meetings held on 8th November, 2015.
- The above financial results have been subject to "Review Report" by the Statutory Auditors of the Company.
- Previous period/year figures have been regrouped/rearranged wherever appropriate necessary to make them comparable with current period/year.
- The Company is involved in the business of financing activity only as such there is no separate segment.

For & on behalf of the Board

Place: New Delhi  
 Date: 5th November, 2015

Sd/-  
 Pooja Jain  
 Director  
 DIN: 00087037



**MOONGIPA CAPITAL FINANCE LIMITED**

(CIN:L69993DL1987PLC028669)  
 Regd. Off-18/14, W.E.A. Plaza I, Ans, Karol Bagh, New Delhi - 110005  
 Ph. No. 41450121, Fax: 41450122

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015**  
 (Rs. in Lacs except figures in Rs. in Lakhs)

S.No	Particulars	Quarter Ended			Half Year Ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	
1	Income from Operations	15.55	16.02	16.27	30.67	31.15	58.29
	a) Net Sales/Income from Operations						
	b) Other Operating Income						
	Total Income from Operations (net)	15.55	16.02	16.27	30.67	31.15	58.29
2	Expenses						
	a) Employee Benefits Expenses	0.07	0.37	0.08	18.04	10.96	38.03
	b) Depreciation and Amortisation Expenses	0.35	0.33	0.35	0.63	0.71	2.30
	c) Other Expenses	6.09	6.29	4.73	11.34	8.51	16.19
	d) Loss on Sale of Shares						
	Total Expenses	15.47	14.99	13.16	30.06	28.18	56.57
3	Profit/(Loss) from operations before other income, Finance Costs and Exceptional Items (1-2)	0.08	0.43	5.11	0.61	4.97	(6.97)
4	Other Income	1.20	0.92	2.58	1.62	5.20	7.58
5	Profit/(Loss) from Ordinary activities before Finance Cost and Exceptional Items	1.28	1.65	7.69	2.23	10.20	7.21
6	Finance Costs	0.90	0.94	1.02	0.94	1.64	2.14
7	Profit/(Loss) from ordinary activities after Finance Cost but before exceptional Items (5-6)	1.28	1.01	6.67	2.29	8.56	5.07
8	Exceptional Items						
9	Profit/(Loss) from Ordinary activities before tax (7-8)	1.28	1.01	6.67	2.29	8.56	5.07
10	Tax Expense	0.43	0.34	2.06	0.77	2.99	2.68
11	Profit/(Loss) from Ordinary activities after tax (9-10)	0.00	0.67	4.59	1.52	5.59	2.41
12	Extraordinary Items (Net of Tax Expenses)	0.85	0.67	4.58	1.53	5.66	2.41
13	Net Profit/(Loss) for the period (11-12)	305.40	305.43	305.40	305.40	305.40	305.40
14	Make-up equity Share Capital (Face Value Rs. 10/- each)						
15	Reserves Excluding Dividends Reserves as per Balance Sheet of previous accounting year	51.19	51.19	49.53	51.19	49.53	49.53
16	Basic & Diluted EPS (Deluxe & After Extraordinary Items)	0.03	0.02	0.15	0.05	0.20	0.08
	Diluted EPS (w/o Non-Audited)	0.03	0.02	0.15	0.05	0.20	0.08

**PART - B**  
**SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015**

A	PARTICULARS OF SHAREHOLDING	As at 30.09.2015					
		30.09.2015	30.06.2015	20.10.2014	30.09.2014	30.09.2014	30.09.2014
1	Public Shareholding	20,18,250	20,15,550	20,15,550	20,15,550	20,15,550	20,15,550
	- Number of Shares						
	- Percentage of Shareholding	85.95%	85.86%	85.86%	85.94%	85.94%	85.98%
2	Promoter and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total Share Capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered						
	- Number of Shares	10,39,250	10,39,250	10,39,250	10,39,250	10,39,250	10,39,250
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	34.02%	34.02%	34.02%	34.02%	34.02%	34.02%

**PART - C**  
**INVESTOR COMPLAINTS**  
 Pending at the beginning of the Quarter: Nil  
 Received during the Quarter: Nil  
 Disposed of during the Quarter: Nil  
 Remaining unprocessed at the end of the Quarter: Nil

**STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2015**  
 (Rs. in Lacs)

Particulars	As at 30.09.2015	
	30.09.2015 Unaudited	31.03.2015 Audited
<b>A EQUITY AND LIABILITIES</b>		
1 Shareholders' Funds		
a Share Capital	305.46	305.46
b Reserves and Surplus	52.70	51.18
Sub-Total: Shareholders' Funds	358.16	356.64
2 Non-Current Liabilities		
a Long Term Borrowings	-	-
b Deferred Tax Liabilities	-	-
c Other Long Term Liabilities	-	-
d Long Term Provisions	0.50	0.50
Sub-Total: Non Current Liabilities	0.50	0.50
3 Current Liabilities		
a Short Term Borrowings	-	8.23
b Trade Payables	-	-
c Other Current Liabilities	3.22	3.21
d Short Term Provisions	1.10	1.02
Sub-Total: Current Liabilities	4.41	7.96
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>363.06</b>	<b>364.77</b>
<b>B ASSETS</b>		
1 Non-Current Assets		
a Fixed Assets	3.91	3.79
b Non-Current Investments	108.10	93.24
c Long Term Loans and Advances	17.13	18.04
d Deferred Tax Assets (net)	0.24	0.24
e Other non-Current Assets	-	-
Sub-Total: Non Current Assets	127.08	115.31
2 Current Assets		
a Current Investments	-	-
b Inventories	-	-
c Trade Receivable	143.33	205.11
d Cash and Cash equivalents	80.57	15.48
e Short Term Loans and Advances	-	-
f Other Current Assets	5.11	3.87
Sub-Total: Current Assets	235.01	249.41
<b>TOTAL ASSETS</b>	<b>363.09</b>	<b>364.72</b>

**NOTE:**  
 1 The above unaudited quarterly financial results have been reviewed by the Audit committee and approved by the board of directors at their respective meetings held on 5th November, 2015.  
 2 The above financial results have been subject to "Review Report" by the Statutory Auditors of the Company.  
 3 Previous period/year figures have been regrouped/rearranged wherever considered necessary to make them comparable with current period/year.  
 4 The Company is involved in the business of financing activity only as such there is only one reportable segment.

For & on behalf of the Board  
 Sd/-  
 Pooja Jain  
 Director  
 Place : New Delhi  
 Date : 5th November, 2015  
 DIN : 00097037