



# MOONGIPA CAPITAL FINANCE LTD.

Date: May 29, 2025

To,  
The Manager Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

Scrip Code: 530167

**Reference: Preferential Issue of 25,00,000 Fully Convertible Warrants in terms of the provisions of SEBI ( Issue of Capital & Disclosure Requirements) Regulations, 2018.**

**Subject: Withdrawal of Issue of 25,00,000 Fully Convertible Warrants ("Warrants") on a preferential basis to non-promoter category.**

Dear Sir/ Madam,

This is with reference to the proposed preferential issue as approved by the Board of Directors ("**Board**") of Moongipa Capital Finance Limited ("**the Company**") at their meeting held on January 20, 2025, for issuance of 25,00,000 Fully Convertible Warrants at an issue price of Rs. 30/- per Warrant on a preferential basis to certain persons belonging to non-promoter category. The Company applied for in-principle approval from BSE Limited on February 27, 2025, under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Members approved the issuance of Warrants through Postal Ballot held on March 29, 2025.

Due to market volatility and significant fluctuations that have negatively impacted market sentiments, the Board has decided to withdraw the aforementioned preferential issue of 25,00,000 Fully Convertible Warrants. This volatility & fluctuations in the market has made it difficult for potential investors to justify engaging in new issuances.

Hence, we wish to inform you that the Preferential Issue of 25,00,000 warrants hereby stands withdrawn for the above-cited reasons.

We remain committed to transparency with our stakeholders and assure you that this decision will not affect the Company's financial stability, operations, or growth prospects.

Kindly take the same on your records.

The Board Meeting commenced at 03:30 P.M. (IST) and concluded at 04:30 P.M. (IST).

Thanking You,  
Yours Sincerely,  
For Moongipa Capital Finance Limited



Sandeep Singh  
Company Secretary & Compliance Officer

(CIN : L65993DL1987PLC028669)

Regd. Office : 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005, Ph.: 011-4145-0121

E-mail : moongipac@gmail.com, Website : www.mongipa.com