

January 15, 2026

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 530167

Sub: - Outcome of Board Meeting held on January 15, 2026 and Unaudited Standalone Financial Results for the Quarter and Nine Months Ended December 31, 2025 along with Limited Review Report

Dear Sir/ Madam,

Pursuant to Regulation 33 read with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Thursday, January 15, 2026, has considered and approved the Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025 along with the Limited Review Report issued by the Statutory Auditors.

Further, we are enclosing herewith the following:

- a) Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025;
- b) Limited Review Report issued by M/s Sunil K. Gupta & Associates, Chartered Accountants (Firm's Registration No. 002154N), Statutory Auditors of the Company on Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025;
- c) Disclosure of Statement on deviation or variation for proceeds of rights issue.

The Meeting of Board of Directors commenced at 12:30 P.M. and concluded at 02:15 P.M.

The aforesaid Outcome of the meeting and the Financial Results are also being disseminated on Company's website at www.moongipa.com.

This is for your information and records.

Thanking you,

For Moongipa Capital Finance Limited

Sandeep Singh
Company Secretary and Compliance officer



MOONGIPA CAPITAL FINANCE LTD

(CIN:L65993DL1987PLC028669)

Regd. Off.- 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005

Ph. No.- 011-41450121

Email: moongipac@gmail.com, website: www.mongipa.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED DECEMBER 31, 2025

(Amount Rs. in Lacs, except per share value)

S.No.	PARTICULARS	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations						
	(a) Interest Income	31.24	30.61	2.53	91.52	7.42	33.63
	(b) Dividend Income	1.65	2.64	0.73	4.59	2.30	3.03
	(c) Net Gain on fair value changes	-	46.23	72.66	40.59	116.93	103.80
	(d) Sale of Shares	128.87	296.22	144.74	587.15	587.62	634.38
	(e) Other Operating Income	131.63	18.94	(4.72)	247.46	65.51	101.17
	Total Revenue form operations	293.39	394.64	215.94	971.31	779.78	876.01
II	Other Income	20.44	7.67	6.55	33.06	22.56	33.42
III	Total Income (I+II)	313.83	402.31	222.49	1,004.37	802.34	909.43
IV	EXPENSES						
	(a) Finance Cost	15.61	15.52	0.15	48.36	0.28	7.57
	(b) Net Loss on Fair Value Changes	26.24	-	-	-	-	-
	(c) Impairment on financial Instruments	(0.55)	0.10	0.02	1.05	0.02	3.91
	(d) Purchase of Stock in Trade	149.90	248.59	120.08	726.29	635.61	870.53
	(e) Change in Inventories	36.58	39.90	30.20	(105.78)	(148.30)	(271.54)
	(f) Employee benefits expenses	23.05	15.70	15.62	54.07	40.07	52.61
	(g) Depreciation and amortisation expense	1.56	1.56	1.23	4.65	3.66	4.90
	(h) Other expenses	18.59	7.30	12.75	36.94	29.00	30.28
	Total Expenses	270.98	328.67	180.05	765.58	560.34	698.26
V	Profit/ (Loss) before exceptional Items and tax (III-IV)	42.85	73.64	42.44	238.79	242.00	211.17
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/ (Loss) before tax (V-VI)	42.85	73.64	42.44	238.79	242.00	211.17
VIII	Tax Expenses						
	(a) Current Tax	31.76	6.79	(10.32)	63.34	21.89	47.88
	(b) Prior Period Tax	-	-	-	-	-	-
	(c) Deferred Tax	(10.90)	9.94	18.24	1.99	29.33	25.59
	Total tax Expenses	20.86	16.73	7.92	65.33	51.22	73.47
IX	Profit/(Loss) for the period from continuing	21.99	56.91	34.52	173.46	190.78	137.70
X	Profit/(Loss) from Discontinued Operations	-	-	-	-	-	-
XI	Tax Expenses of discontinued operations	-	-	-	-	-	-
XII	Profit/(Loss) from discontinued operation(after tax)(X-XI)	-	-	-	-	-	-
XIII	Profit/(Loss) for the period (IX+XII)	21.99	56.91	34.52	173.46	190.78	137.70
XIV	Other Comprehensive Income						
	(i)Item that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii)Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive Income						
	Total Comprehensive Income for the period [Comprising of Profit/Loss and other Comprehensive	21.99	56.91	34.52	173.46	190.78	137.70
	Paid up equity share capital (Face value of Rs.10/- each)	916.44	916.44	305.48	916.44	305.48	916.44
	Earning per share (EPS)						
	Basic (in Rs.)(Not Annualised)	0.24	0.62	1.13	1.89	6.25	3.01
	Diluted(in Rs.)(Not Annualised)	0.24	0.62	1.13	1.89	6.25	3.01



Note:

- 1 The above standalone Unaudited Financial Results for the quarter and nine month ended December 31, 2025 have been reviewed by the Audit Committee and approved by the board of directors at their meeting on 15th January, 2026.
- 2 Figures for the previous period have been regrouped to confirm with those of the current period wherever necessary.
- 3 Limited Review has been carried out by the Statutory Auditors for the above period.
- 4 The company is involved in the business of NBFC activity only as such there is only one reportable segment.
- 5 Additional information for the nine month ended December 31, 2025

S.No.	PARTICULARS	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Debt Equity Ratio [Debt Securities + Borrowing (other than debt securities)+other debts] / Total Equity	0.32	0.31	0.02	0.32	0.02	0.31
2.	Net Worth (in lakhs) (Total Equity)	2,459.45	2,437.46	831.41	2,459.45	831.41	2,285.99
3.	Net Profit after Tax (in lakhs)	21.99	56.91	34.52	173.46	190.78	137.70
4.	Earning per share (not annualised)	0.24	0.62	1.13	1.89	6.25	3.01
5.	Total debts to total assets ratio [Debt securities + Borrowings (other than debt securities) + Deposits + Other debts] / Total Asset	0.24	0.23	0.02	0.24	0.02	0.23
6.	Net profit margin [Profit after tax/Total Income)	7.01%	14.15%	15.52%	17.27%	23.78%	15.14%
7.	Book Value	26.84	26.60	27.22	26.84	27.22	24.94

For and on behalf of Board of Directors of
MOONGIPA CAPITAL FINANCE LTD



Pooja Jain

DR. POOJA JAIN
Whole Time Director
DIN : 00097037

Place:- New Delhi
Date:- 15.01.2026

SUNIL K. GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS
Head Office : 4232/1, Ansari Road
Darya Ganj, NEW DELHI-110002



Phone : 01493-221987
B.O. : A-10, Ganpati Plaza
Bhiwadi-301019 (Raj.)
Email : maheshagrawal0000@yahoo.co.in

Independent Auditor's Limited Review Report on Quarterly Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Moongipa Capital Finance Limited

We have reviewed the accompanying statement of Standalone Unaudited Financial Results ('the statement') of **MOONGIPA CAPITAL FINANCE LIMITED** ("the company") for the quarter ended **December 31, 2025**, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (hereinafter referred to as "the Listing Regulations").

This statement which is the responsibility of the company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by an Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of Interim Financial Information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143 (10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 15.01.2026
Place: New Delhi



For **SUNIL K. GUPTA & ASSOCIATES**
Chartered Accountants
Firm Registration No.: 002154N

CA Mahesh Chandra Agarwal
Partner
Membership No. 088025
UDIN: 26088025KGZRR6493



MOONGIPA CAPITAL FINANCE LTD.

A. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF RIGHTS ISSUE

(Amount in ₹ Lakhs)

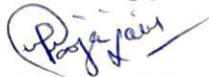
Statement on deviation / variation in utilization of funds raised	
Name of listed entity	Moongipa Capital Finance Limited
Mode of Fund Raising	Rights Issues
Date of Raising Funds	January 02, 2025 (Date of Allotment)
Amount Raised	₹ 1,527.40/-
Report filed for Quarter ended	December 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation,	As per the Note below *

**Note: All the funds raised through Right Issue dated January 02, 2025 have been fully utilized in the quarter ended June 30, 2025 as per the Letter of Offer dated November 27, 2024.*

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For **Moongipa Capital Finance Limited**



Dr. Pooja Jain
Whole Time Director
DIN No. 00097037

Date: 15.01.2026
Place: New Delhi



(CIN : L65993DL1987PLC028669)

Regd. Office : 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005, Ph.: 011-4145-0121

E-mail : moongipac@gmail.com, Website : www.mongipa.com