



**MOONGIPA
CAPITAL FINANCE LTD.**

Date: May 29, 2025

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 530167

Subject: - Submission of Statement of Deviation(s) or Variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2025

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds of the Rights Issue from the objects stated in the Letter of Offer dated November 27, 2024. A Nil Statement of Deviation, duly reviewed by the Audit Committee of the Company, is enclosed.

You are requested to kindly take the above information in your records.

Thanking you,
For Moongipa Capital Finance Limited



Sandeep Singh
Company Secretary and Compliance officer

Encl: a/a

(CIN : L65993DL1987PLC028669)

Regd. Office : 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005, Ph.: 011-4145-0121

E-mail : moongipac@gmail.com, Website : www.mongipa.com



MOONGIPA CAPITAL FINANCE LTD.

A. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF RIGHTS ISSUE

(Amount in ₹ Lakhs)

Statement on deviation / variation in utilization of funds raised	
Name of listed entity	Moongipa Capital Finance Limited
Mode of Fund Raising	Rights Issues
Date of Raising Funds	January 02, 2025 (Date of Allotment)
Amount Raised	₹ 1,527.40
Report filed for Quarter ended	March 31, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation, in the following table	As mentioned following :

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
To augment our capital base and provide for our fund requirements	NA	₹ 1,450.40	NA	₹ 991.50	NA	The un-utilized funds will be utilized in the future for the

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for increasing our operational scale with respect to our NBFC activities						objects or purposes for which the funds have been raised.
General Corporate Purpose	NA	₹ 47.00	Yes ₹ 57.26*	₹ 29.74	NA	The un-utilized funds will be utilized in future for general corporate purpose.
Issue Related Expenses	NA	₹ 30.00	Yes ₹ 19.74*	₹ 19.74	NA	NA
Total		₹ 1,527.40		₹ 1040.98		

**As mentioned in Letter of offer dated November 27, 2024, estimated Rights Issue expenses are subject to finalization of basis of allotment and actual allotment. In case of any difference between estimated right issue related expenses of Rs. 30 Lakhs and actual expenses incurred, the shortfall or excess shall be adjusted with amount allocated towards General corporate purposes. Accordingly, estimated right issue expenses have been reduced by Rs. 10.26 Lakhs and the same amount has been increased in general corporate purposes.*

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Moongipa Capital Finance Limited

Dr. Pooja Jain
Whole Time Director
DIN No. 00097037



Date: May 29, 2025
Place: New Delhi

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